



Health Insurance Application Checklist – Sole Proprietor

Business Name: _____ Effective Date: _____

Application will not be considered complete without the required documentation listed below. Please be aware that rates are subject to change based on final information. A Sole Proprietor is defined as a single business owner with no non familial employees.

All applicants

- Completed application and plan selections
- Current state business license number
- Completed Business Attestation
- Completed Common Ownership Attestation
- Enrollment application, electronic enrollment application, or enrollment file for electronic eligibility
- Estimated 1st month premium binder check
 - Any discrepancy between the binder amount and the final enrollment will be billed or credited on the first premium bill.

Businesses with owners (including sole proprietors) that do not appear on the State Wage & Quarterly (provide at least one item from the list below)

- Sole Proprietor Business Type - Form 1040 Profit and Loss Schedule C
- Partnership Business Type - US Return of Partnership Income Form 1065 (Schedule K-1)
- S Corporation Business Type - US Return of Shareholder Income Form 1120S (Schedule K-1)